

PENDLETON

CAPITAL GROUP, INC.

Smart Financing for Small Business

Application Form

Owner Full Name: _____ Title: _____
Company Legal Name _____ Phone: (_____) _____
Street Address: _____ Cell: (_____) _____
City, State, Zip: _____ Email: _____
Date of Birth: _____ Social Security _____
Federal Tax ID: _____ Drivers License _____
State of entity filing: _____ Type of Company (circle): Corp LLC LP Other

Principals

(Circle) Name: _____ Driver's License Number _____
President, Sole Home Address: _____ Own Rent
Proprietor, or City, State, Zip: _____
Senior Partner Home Phone #: (_____) _____ SSN: _____ DOB: _____
% Owned Title: _____ Cell Phone: (_____) _____ Email Address _____

(Circle) Name: _____ Driver's License Number: _____
Other Officer, Home Address: _____ Own Rent
Shareholder, or City, State, Zip: _____
Partner Home Phone #: (_____) _____ SSN: _____ DOB: _____
% Owned Title: _____ Cell Phone: (_____) _____ Email Address _____

Banking Information

Business Checking Account

Name of Bank: _____ Date Account Opened _____
Street Address: _____ City: _____ State: _____ Zip: _____
Checking Account Number _____ Bank Office Phone #: (_____) _____
Period of Present Lease: _____
Name of Landlord and/or Management Company: _____
Street Address: _____ City: _____ State: _____ Zip: _____
Phone Number: (____) _____ Monthly Rental Amount: \$ _____

PO & Receivable Information

What is the purpose of the funds to be generated from financing?

Approximate number of customers: _____ Terms of Sales: _____
PO or Receivable amount you intend to sell on a monthly basis: _____

Have you financed Purchase Orders before? Yes No Have you factored before? Yes No
If YES, with what company have you/are you doing business with?

Are receivables/inventory pledged as collateral? Yes No

If YES, pledged to whom? _____

Do you have trade credit terms with suppliers? Yes No

If YES, please list below and be specific:

What is the time table for your supplier(s) to produce goods associated with your Purchase Orders? _____

15 days 30 days 45 days 60 days 75 days 90 days

What are your suppliers' shipping terms? _____

Do you insure goods while in transit? Yes No

Is the insurance assignable? Yes No

General Information

Any past litigation, or present litigation pending against principal(s) or shareholders? Yes No

Any past or present judgments outstanding? (Attach a copy) Yes No

Any past or present Federal and/or State Tax Liens? (Attach a copy) Yes No

Any past or presently pending Bankruptcy Filings on behalf of any principals? Yes No

If you answered **YES** to any of the above questions, please explain fully in the space provided below (use additional paper if necessary):

Please attach the following to this application form:

1. Company Financial Statements (P&L + BS+AR&AP aging...2 fiscal year statements, plus current month)
2. Accounts Receivable Aging + Accounts Payable Aging (as detailed as possible)
3. Articles of Incorporation and By-Laws + Certificate of Good Standing
4. Personal Financial Statements of Principals
5. Partnership Agreement (if applicable)
6. IRS 941 Withholding Tax Filings and Proof of Payment
7. Sample of Company's Purchase Orders, Invoices, Bills of Lading and Credit Memos
8. Copy of current Drivers License

I/We The foregoing information is true and correct to the best of my knowledge and is given to induce Pendleton Capital Group, Inc. (hereinafter "PCG") to consider entering into a financing agreement with this company.

Applicant hereby authorizes PCG or any of its employees to examine its books and records, and to discuss the affairs, accounts and finances of the Applicant with Applicant's officers and employees.

Applicant hereby authorizes its suppliers, customers, accountants, attorneys and employees to provide to PCG any information about Applicant and its affairs, finances and accounts as PCG or its employees may request. A copy of this authorization may be accepted as if it were an original.

Applicant hereby authorizes PCG or any of its employees to request a copy of a personal credit report, and or a background report from any of the major credit reporting agencies of PCG's choice.

Applicant Signature: _____

By: _____

Print Name

Its: _____

Title

Date: _____

Please print out and fax (or scan) to:

Fax: 713-559-0410 or Scan & Email: info@pendletoncapitalgroup.com
